

Department of Health Care Services  
Third Party Liability and Recovery Division  
Recovery Section—Personal Injury Unit  
MS 4720  
P.O. Box 997425  
Sacramento, CA 95899-7425

## MEDI-CAL LIEN REFERRAL (PERSONAL INJURY CASE)

Source (check one)			
<input type="checkbox"/> Attorney <input type="checkbox"/> Insurance Co. <input type="checkbox"/> Other:		(DHCS Use) <input type="checkbox"/> Inquiry Letter    _____ Initials	
1. INJURED PERSON (Include Aka's)			
2. DATE OF INJURY		3. SOCIAL SECURITY NO.	
4. MEDI-CAL NO.		5. DATE OF BIRTH	
ADDITIONAL INJURED PERSON			
ADDITIONAL INJURED PERSON			
6. TYPE OF INJURY		NATURE OF INJURY (Body Parts Injured)	
<input type="checkbox"/> Auto <input type="checkbox"/> Slip and Fall <input type="checkbox"/> Malpractice <input type="checkbox"/> Other:			
Still being TREATED?		7. DENTAL SERVICES	
<input type="checkbox"/> Yes <input type="checkbox"/> No    LAST DATE OF TREATMENT		<input type="checkbox"/> Yes <input type="checkbox"/> No	
8. INJURED'S ATTORNEY / NAME OF FIRM		TELEPHONE NUMBER	
ADDRESS (Number and Street)		CITY	
		STATE	
		ZIP CODE	
9. CASE SETTLED?		10. COMMENTS:	
<input type="checkbox"/> Yes <input type="checkbox"/> No    Amount: \$			
11. THIRD PARTY LIABILITY INSURANCE COMPANY		ADJUSTER'S NAME / TELEPHONE NUMBER	
ADDRESS (Number and Street)		CITY	
		STATE	
		ZIP CODE	
CLAIM / POLICY NUMBER / POLICY HOLDER'S NAME			
12. INJURED'S INSURANCE COMPANY		ADJUSTER'S NAME / TELEPHONE NUMBER	
ADDRESS (Number and Street)		CITY	
		STATE	
		ZIP CODE	
CLAIM / POLICY NUMBER / POLICY HOLDER'S NAME		MED PAY <input type="checkbox"/> Yes <input type="checkbox"/> No Uninsured/Under Insured Motorist Claim <input type="checkbox"/> Yes <input type="checkbox"/> No	
13. PERSON PROVIDING INFORMATION		Policy Limit \$    MED Pay Available \$	
		TELEPHONE NUMBER	
		DATE COMPLETED	

SEE REVERSE FOR INSTRUCTIONS

## **INSTRUCTIONS FOR USE**

This form has been designed to assist law firms, insurance companies and other referral sources to submit notice to the Department of Health Care Services pursuant to Welfare and Institutions Code Section 14124.73, et seq.

Although use of this form is not required, it will expedite the processing of your referral. All notices should contain the following information in printed or typed format.

1. Name(s) of all Medi-Cal recipients involved (including AKA's). If a minor, the parent's name(s) should also be given. If more than three recipients, attach an additional sheet listing the injurer's information.
2. Exact date of injury.
3. Social Security number.
4. Fourteen-digit Medi-Cal identification number(s). (For example: 10-20-2001346001.) The number may be obtained from the Medi-Cal card or from medical bills paid for by Medi-Cal.
5. Date of birth.
6. Nature and type of injury. Last date of any known treatment.
7. Dental services.
8. Attorney name, address, telephone number and firm's name.
9. Settlement date and amount.
10. Comments. For example, minor's compromise hearing date, trial date, etc.
11. Liable third party insurance company name, address, telephone number, claim number, policyholder's name.
12. Injurer's insurance company's name, address, telephone number, claim number, policyholder's name, claim type, and policy limit.
13. Person providing information.

Provider information, i.e., inpatient hospital name and date(s) of service may be submitted by attaching an additional sheet. (Copies of bills are NOT requested.)

For specific areas which do not apply, please indicate "N/A" for not applicable.

**THIS FORM MAY BE REPRODUCED FOR FUTURE MEDI-CAL REFERRALS**